

# Substance Abuse Intake Assessment Example



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## Intake Assessment Form

**Directions:** Complete the Intake Assessment below using Part I of the case study of Allison. Complete the form, some items have already been completed for you.

1. Client Information							
Client's Name:	Allison Williams	D.O.B.	1/26/1996	Age:	24	Sex:	F
Date of Assessment:	08/06/2020	Face-to-Face:	Yes/No				
Time Involved:	2hrs						
Primary language:	English	Method of communication:					Verbal
2. Presenting Problem							
Description of the client's perception:							
The client is in a state of depression and having thoughts of suicide due to past hurts and other abandoning her weather its family, friends, or past relationships. This depression has led the client in a downward spiral seeking alcohol and marijuana to dull the feelings of pain and the emotions of worthlessness. Also, the client has use pain pills such as 250 milligram ibuprofen and marijuana in order for her to sleep at night, she stated "it helps me sleep." She reports that she has stopped attending classes and her grades are failing. The client was fired from her job as a waitress two months ago, because the client frequently missed work and when the client was there, the client's boss told her she was just "not friendly to the customers." The client also reports that she is feeling overwhelmed.							
Level of distress expressed by client: None mild moderate <b>severe</b>							
3. Psychological, behavioral information							
Description and history of presenting problem:							
Allison reports her father and mother divorced when she was 17 years old. The client reports that she has had little contact with her father who moved to a different state and started a new family shortly after the divorce and has a half sister and brother that she have never met. Also, she has many pasted fail relationships.							
Duration of problem and current episode:							
The client states that she has had a series of relationships over the past four years, but nothing "serious: until this last relationship. The client states, "I thought I would marry him. Everyone always leaves me." Allison reports that she has one older brother (26 years old) and one younger sister (16 years old). Allison reports she has a "distant" relationship with her mother. The client states that they were never close and that her mother has quit contacting her. Allison reports that during the last six months she began missing classes and withdrawing from her friends. She feels as if she has nothing to live for without her boyfriend and that life will not get any better. Over the course of the last month, Allison has been slipping deeper into							

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Substance abuse intake assessment example is a critical component in the process of providing effective treatment for individuals struggling with addiction. Conducting a thorough intake assessment allows healthcare professionals to understand the unique circumstances of the patient, identify the severity of the substance use disorder, and develop a customized treatment plan. This article will explore the various elements of a substance abuse intake assessment, provide a detailed example of what such an assessment may look like, and discuss the importance of this process in the realm of addiction recovery.

# Understanding Substance Abuse Intake Assessment

Substance abuse intake assessment is a systematic process that involves gathering comprehensive information about an individual's substance use history, physical and mental health, social circumstances, and psychological factors. This assessment serves several functions, including:

1. **Diagnosis:** Determining the presence and severity of substance use disorders based on established criteria.
2. **Treatment Planning:** Identifying the most appropriate interventions and resources based on the individual's needs.
3. **Baseline Measurement:** Establishing a starting point for monitoring progress throughout treatment.
4. **Referral:** Identifying any additional services or support systems that may be beneficial, such as mental health counseling or medical care.

## Components of a Substance Abuse Intake Assessment

An effective substance abuse intake assessment typically includes several key components, which can be categorized as follows:

### 1. Demographic Information

Gathering basic demographic information is essential for understanding the individual's background. This includes:

- Full name
- Date of birth
- Gender
- Ethnicity

- Address and contact information
- Employment status
- Educational background
- Marital status and family structure

## **2. Substance Use History**

A thorough examination of the individual's substance use history is crucial for developing an effective treatment plan. This section may include:

- Types of substances used (e.g., alcohol, prescription medications, illicit drugs)
- Frequency and duration of use
- Age of first use
- Patterns of use (e.g., binge drinking, daily use)
- Previous treatment experiences and outcomes
- History of withdrawal symptoms and substance-related medical issues

## **3. Physical Health Assessment**

This component assesses the individual's overall physical health to identify any medical conditions that may be affected by substance use. Key areas to evaluate include:

- Current medications
- Medical history (including chronic conditions)
- Recent health screenings or lab results
- Any current physical complaints or symptoms

## 4. Mental Health Assessment

Given the strong connection between substance use and mental health disorders, this section evaluates the individual's psychological well-being. Important areas to cover include:

- History of mental health diagnoses (e.g., depression, anxiety, PTSD)
- Previous psychiatric treatments or hospitalizations
- Current mental health symptoms (e.g., mood swings, suicidal ideation)
- Coping mechanisms and support systems

## 5. Social and Environmental Factors

Understanding the individual's social context is vital for assessing risk factors and developing effective interventions. This may include:

- Family history of substance use or mental health issues
- Quality of relationships with family and friends
- Living conditions (e.g., stable housing, exposure to drugs)
- Employment status and job satisfaction
- Involvement in social support networks (e.g., support groups, community services)

## Example of a Substance Abuse Intake Assessment

To illustrate the process of a substance abuse intake assessment, consider the following hypothetical example of an individual named John Doe, a 32-year-old male seeking help for alcohol use disorder.

## Demographic Information

- Name: John Doe
- Date of Birth: January 15, 1991
- Gender: Male
- Ethnicity: Caucasian
- Address: 123 Main St, Anytown, USA
- Contact Information: (555) 123-4567
- Employment Status: Employed full-time as a construction worker
- Educational Background: High school diploma
- Marital Status: Divorced with two children

## Substance Use History

- Substances Used: Alcohol
- Frequency of Use: Daily
- Duration of Use: 15 years
- Age of First Use: 17 years old
- Patterns of Use: Often consumes 6-8 beers daily, with increased consumption on weekends
- Previous Treatment Experiences: Attended one outpatient program two years ago but discontinued after one month
- History of Withdrawal Symptoms: Reports nausea, sweating, and anxiety when attempting to quit

## Physical Health Assessment

- Current Medications: None
- Medical History: No chronic conditions reported; however, has experienced liver pain and elevated liver enzymes in the past

- Recent Health Screenings: Last physical exam was six months ago; no significant findings
- Current Physical Complaints: Fatigue, occasional headaches

## **Mental Health Assessment**

- History of Mental Health Diagnoses: Diagnosed with depression eight years ago, treated with medication intermittently
- Previous Psychiatric Treatments: Attended therapy sessions for six months but stopped due to financial issues
- Current Mental Health Symptoms: Experiences feelings of hopelessness, low energy, and anxiety
- Coping Mechanisms: Relies on alcohol to cope with stress and depression; no other healthy coping strategies identified

## **Social and Environmental Factors**

- Family History: Family history of alcohol use; father was an alcoholic
- Quality of Relationships: Strained relationship with ex-wife; limited contact with children
- Living Conditions: Lives alone in a small apartment; reports feeling isolated
- Employment Status: Job is physically demanding, but John finds it challenging to maintain focus
- Social Support Networks: Limited social support; has not attended any support groups or community services

## **Importance of Substance Abuse Intake Assessment**

The substance abuse intake assessment plays a pivotal role in the recovery process for several reasons:

1. **Personalization of Treatment:** By gathering detailed information about the individual, healthcare providers can tailor treatment plans to meet the specific needs of the patient.
2. **Early Identification of Comorbid Conditions:** Recognizing and addressing co-occurring mental health disorders can significantly improve treatment outcomes and reduce the risk of relapse.
3. **Engagement in Treatment:** A comprehensive assessment helps build rapport between the patient and clinician, fostering a sense of trust that encourages ongoing engagement in treatment.
4. **Monitoring Progress:** Establishing a baseline through the intake assessment allows for ongoing evaluation of the individual's progress in treatment and adjustments to the plan as necessary.

## **Conclusion**

In conclusion, a substance abuse intake assessment is an essential step in the journey toward recovery. By systematically gathering information about an individual's substance use, physical and mental health, and social circumstances, healthcare professionals can develop effective, personalized treatment plans. The detailed example of John Doe illustrates the various components of a thorough assessment and underscores the importance of this process in supporting individuals on their path to overcoming addiction.

## **Frequently Asked Questions**

### **What is a substance abuse intake assessment?**

A substance abuse intake assessment is a comprehensive evaluation process used by healthcare professionals to determine an individual's history of substance use, current substance-related issues, and any co-occurring mental health disorders.

### **What are the key components of a substance abuse intake**

## **assessment?**

Key components typically include a detailed interview about substance use history, physical and mental health evaluations, family history, social and environmental factors, and the individual's readiness for change.

## **How long does a substance abuse intake assessment usually take?**

The duration of a substance abuse intake assessment can vary but typically takes between 1 to 2 hours, depending on the complexity of the individual's situation.

## **What types of questions are asked during a substance abuse intake assessment?**

Questions may cover topics such as frequency and quantity of substance use, types of substances used, past treatment experiences, legal issues, and the impact of substance use on personal and professional life.

## **Why is it important to conduct a thorough intake assessment for substance abuse?**

A thorough intake assessment is crucial as it helps to tailor treatment plans to the individual's specific needs, identify any underlying issues, and ensure that appropriate interventions are implemented.

## **What role do screening tools play in substance abuse intake assessments?**

Screening tools, such as questionnaires and standardized assessments, help to quickly identify the severity of substance use and any potential co-occurring disorders, facilitating a more accurate diagnosis and treatment planning.



## Can a substance abuse intake assessment be conducted remotely?

Yes, substance abuse intake assessments can be conducted remotely through telehealth platforms, allowing for greater accessibility and convenience for individuals seeking help.

## What should individuals expect after completing a substance abuse intake assessment?

After completing an intake assessment, individuals can expect to receive feedback on their assessment results, recommendations for treatment options, and a discussion about the next steps in their recovery journey.

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