


Musculoskeletal Assessment Documentation Example

NHS Musculoskeletal Referral Form (Incorporating MCATT's, Orthopaedics and non-inflammatory Rheumatology referrals) <i>*Excludes routine physiotherapy, fracture clinic, urgent A&E referrals and suspected cancer 2 week wait</i>	
If patient requires physiotherapy please refer directly, not via this MCATTS form To access this service use Choose and Book (preferred), Fax or Email completed forms to:	
Guys and St Thomas' NHS FT Musculoskeletal Service Guy's & St. Thomas' 3rd Floor Lambeth Wing St. Thomas Hospital Westminster Bridge Road SE1 7EH Email : gst-tr.MCATS@nhs.net ☎: 020 7188 7612 Fax: 020 7188 5092	Kings College Hospital NHS FT MCATS Therapy Suite, 1st Floor Golden Jubilee Wing Kings College Hospital, Denmark Hill, London, SE5 9RS Email: kch-tr.mskCATS@nhs.net ☎: 020 3299 8213 Fax: 020 3299 3843
Patient Details Title: ~[Title] Name: ~[Forename] ~[Surname] DoB: ~[Date Of Birth] Sex: ~[Sex] Address: ~[Patient Address Line 1] ~[Patient Address Line 2] ~[Patient Address Line 3] ~[Patient Address Line 4] ~[Post Code]	
Home Telephone No: ~[Telephone Number] Mobile: ~[Mobile No.] Work: _____ NHS Number (if known): ~[NHS Number] Interpreter required YES <input type="checkbox"/> NO <input type="checkbox"/> If yes, which language? Is patient off work due to this problem pain? YES <input type="checkbox"/> NO <input type="checkbox"/> If yes, how long for?	
Provisional diagnosis (including any specific indication for direct referral to ortho/rheum):	Anticipated Initial review by: Any <input type="checkbox"/> Or would prefer MSK CATS <input type="checkbox"/> Orthopaedics <input type="checkbox"/> Rheumatology <input type="checkbox"/> OR Specific Clinician if appropriate:
Would this patient consider surgery for this problem if appropriate? YES <input checked="" type="checkbox"/> NO <input type="checkbox"/>	What clinical question do you want answered by this referral?
Please mark symptom distribution on chart Unlock the form: - Office 2003: click on View, Toolbars, Forms and click on padlock. - Office 2007: click on Developer, Protect Document, Restrict formatting, Stop Protection, then drag and drop the crosses	
	
Clinical presentation/history	

MUSCULOSKELETAL ASSESSMENT DOCUMENTATION EXAMPLE IS A CRUCIAL ASPECT OF HEALTHCARE THAT ENABLES PRACTITIONERS TO EVALUATE AND RECORD THE CONDITION OF A PATIENT'S MUSCULOSKELETAL SYSTEM. THIS PROCESS INVOLVES A DETAILED EXAMINATION AND THOROUGH DOCUMENTATION OF FINDINGS, WHICH SERVE AS A BASIS FOR DIAGNOSIS, TREATMENT PLANNING, AND ONGOING PATIENT CARE. IN THIS ARTICLE, WE WILL EXPLORE THE IMPORTANCE OF MUSCULOSKELETAL ASSESSMENTS, WHAT A COMPREHENSIVE DOCUMENTATION EXAMPLE LOOKS LIKE, AND BEST PRACTICES FOR EFFECTIVE DOCUMENTATION.

UNDERSTANDING MUSCULOSKELETAL ASSESSMENTS

MUSCULOSKELETAL ASSESSMENTS ARE SYSTEMATIC EVALUATIONS OF THE BONES, MUSCLES, CARTILAGE, TENDONS, LIGAMENTS, AND OTHER TISSUES THAT SUPPORT THE BODY. THESE ASSESSMENTS ARE ESSENTIAL FOR DIAGNOSING VARIOUS CONDITIONS, INCLUDING:

- ARTHRITIS
- FRACTURES
- TENDINITIS
- MUSCLE STRAINS
- JOINT INSTABILITY

THE ASSESSMENT TYPICALLY INCLUDES A PATIENT HISTORY REVIEW, PHYSICAL EXAMINATION, AND, IN SOME CASES, IMAGING STUDIES. PROPER DOCUMENTATION OF THESE ASSESSMENTS IS VITAL FOR EFFECTIVE COMMUNICATION AMONG HEALTHCARE PROFESSIONALS AND ENSURING CONTINUITY OF CARE.

THE IMPORTANCE OF DOCUMENTATION

DOCUMENTATION IN MUSCULOSKELETAL ASSESSMENTS SERVES SEVERAL CRITICAL PURPOSES:

- **LEGAL PROTECTION:** ACCURATE RECORDS PROTECT HEALTHCARE PROVIDERS FROM LEGAL LIABILITY.
- **CONTINUITY OF CARE:** WELL-DOCUMENTED ASSESSMENTS ENSURE ALL TEAM MEMBERS HAVE ACCESS TO PATIENT INFORMATION.
- **QUALITY IMPROVEMENT:** DOCUMENTATION ALLOWS FOR THE EVALUATION OF TREATMENT OUTCOMES AND THE EFFECTIVENESS OF CARE PROTOCOLS.
- **RESEARCH AND EDUCATION:** WELL-MAINTAINED RECORDS CONTRIBUTE TO CLINICAL RESEARCH AND EDUCATIONAL RESOURCES.

COMPONENTS OF MUSCULOSKELETAL ASSESSMENT DOCUMENTATION

A COMPREHENSIVE MUSCULOSKELETAL ASSESSMENT DOCUMENTATION SHOULD INCLUDE SEVERAL KEY COMPONENTS:

1. PATIENT INFORMATION

THIS SECTION SHOULD CONTAIN:

- NAME: FULL NAME OF THE PATIENT
- DATE OF BIRTH: AGE CAN PROVIDE CONTEXT FOR CERTAIN CONDITIONS
- DATE OF ASSESSMENT: WHEN THE ASSESSMENT WAS PERFORMED

- REFERRING PHYSICIAN: IF APPLICABLE

2. MEDICAL HISTORY

THE MEDICAL HISTORY SHOULD PROVIDE INSIGHTS INTO:

- PAST MEDICAL HISTORY: PREVIOUS MUSCULOSKELETAL ISSUES, SURGERIES, OR CHRONIC CONDITIONS
- FAMILY HISTORY: ANY HEREDITARY MUSCULOSKELETAL CONDITIONS
- MEDICATIONS: CURRENT MEDICATIONS THAT MAY AFFECT MUSCULOSKELETAL HEALTH
- ALLERGIES: ESPECIALLY TO MEDICATIONS THAT MAY BE USED IN TREATMENT

3. PRESENTING COMPLAINTS

DOCUMENT THE PATIENT'S CURRENT SYMPTOMS, INCLUDING:

- NATURE OF PAIN: SHARP, DULL, CONSTANT, INTERMITTENT
- LOCATION: SPECIFIC JOINTS OR MUSCLES AFFECTED
- DURATION: HOW LONG THE SYMPTOMS HAVE BEEN PRESENT
- AGGRAVATING AND RELIEVING FACTORS: ACTIVITIES THAT WORSEN OR ALLEVIATE THE SYMPTOMS

4. PHYSICAL EXAMINATION FINDINGS

THIS SECTION IS VITAL, AS IT PROVIDES THE OBJECTIVE DATA COLLECTED DURING THE ASSESSMENT. IT SHOULD INCLUDE:

- INSPECTION: OBSERVATIONS REGARDING SWELLING, DEFORMITY, OR DISCOLORATION
- PALPATION: TENDERNESS, WARMTH, OR ABNORMALITIES FELT DURING EXAMINATION
- RANGE OF MOTION (ROM): ACTIVE AND PASSIVE MOVEMENTS, NOTING RESTRICTIONS OR PAIN
- STRENGTH TESTING: ASSESSMENT OF MUSCLE STRENGTH IN RELEVANT AREAS
- SPECIAL TESTS: ANY SPECIFIC TESTS PERFORMED TO EVALUATE JOINT INTEGRITY OR FUNCTION

5. FUNCTIONAL ASSESSMENT

EVALUATE THE PATIENT'S ABILITY TO PERFORM DAILY ACTIVITIES. THIS COULD INCLUDE:

- GAIT ANALYSIS: OBSERVATIONS ON WALKING PATTERNS
- ACTIVITIES OF DAILY LIVING (ADLs): ABILITY TO PERFORM TASKS SUCH AS DRESSING, BATHING, OR CLIMBING STAIRS
- WORK-RELATED ACTIVITIES: ANY LIMITATIONS IN OCCUPATIONAL TASKS

6. DIAGNOSTIC IMAGING AND RESULTS

IF APPLICABLE, DOCUMENT ANY IMAGING STUDIES PERFORMED, INCLUDING:

- X-RAYS, MRIs, OR CT SCANS: INCLUDE FINDINGS RELEVANT TO THE MUSCULOSKELETAL ASSESSMENT
- LAB RESULTS: BLOOD TESTS THAT MAY PROVIDE INSIGHT INTO INFLAMMATORY CONDITIONS

7. ASSESSMENT AND DIAGNOSIS

SUMMARIZE FINDINGS AND PROVIDE A WORKING DIAGNOSIS. THIS MAY INCLUDE:

- DIFFERENTIAL DIAGNOSIS: OTHER CONDITIONS THAT MAY BE CONTRIBUTING TO THE SYMPTOMS
- FINAL DIAGNOSIS: A CLEAR STATEMENT OF THE PRIMARY CONDITION IDENTIFIED

8. TREATMENT PLAN

OUTLINE THE PROPOSED TREATMENT APPROACH, INCLUDING:

- MEDICATIONS: PRESCRIPTIONS AND DOSAGES
- PHYSICAL THERAPY: RECOMMENDATIONS FOR REHABILITATION
- SURGICAL INTERVENTIONS: IF NECESSARY, OUTLINE THE PROCEDURE AND EXPECTED OUTCOMES
- FOLLOW-UP: SCHEDULE FOR REASSESSMENT AND MONITORING PROGRESS

EXAMPLE OF MUSCULOSKELETAL ASSESSMENT DOCUMENTATION

HERE IS A HYPOTHETICAL EXAMPLE OF MUSCULOSKELETAL ASSESSMENT DOCUMENTATION TO ILLUSTRATE THE STRUCTURE DISCUSSED ABOVE:

PATIENT INFORMATION:

- NAME: JOHN DOE
- DATE OF BIRTH: 01/15/1980
- DATE OF ASSESSMENT: 10/01/2023
- REFERRING PHYSICIAN: DR. SMITH

MEDICAL HISTORY:

- PAST MEDICAL HISTORY: HISTORY OF RIGHT KNEE OSTEOARTHRITIS
- FAMILY HISTORY: MOTHER HAD RHEUMATOID ARTHRITIS
- MEDICATIONS: IBUPROFEN 400 MG PRN
- ALLERGIES: NO KNOWN DRUG ALLERGIES

PRESENTING COMPLAINTS:

- NATURE OF PAIN: DULL ACHING PAIN IN THE RIGHT KNEE
- LOCATION: RIGHT KNEE
- DURATION: 3 MONTHS
- AGGRAVATING FACTORS: PROLONGED STANDING AND WALKING
- RELIEVING FACTORS: REST AND ICE APPLICATION

PHYSICAL EXAMINATION FINDINGS:

- INSPECTION: MILD SWELLING NOTED OVER THE RIGHT KNEE
- PALPATION: TENDERNESS ALONG THE MEDIAL JOINT LINE
- RANGE OF MOTION: ACTIVE FLEXION LIMITED TO 100 DEGREES (NORMAL IS 135 DEGREES), PAIN NOTED AT END RANGE
- STRENGTH TESTING: QUADRICEPS STRENGTH 4/5
- SPECIAL TESTS: POSITIVE McMURRAY TEST INDICATING POSSIBLE MENISCAL INJURY

FUNCTIONAL ASSESSMENT:

- GAIT ANALYSIS: ANTALGIC GAIT WITH DECREASED WEIGHT-BEARING ON THE RIGHT SIDE
- ADLS: DIFFICULTY CLIMBING STAIRS AND SQUATTING
- WORK-RELATED ACTIVITIES: UNABLE TO PERFORM PROLONGED STANDING SHIFTS AT WORK

DIAGNOSTIC IMAGING AND RESULTS:

- X-RAY RESULTS: MILD JOINT SPACE NARROWING AND OSTEOPHYTE FORMATION IN THE RIGHT KNEE

ASSESSMENT AND DIAGNOSIS:

- DIFFERENTIAL DIAGNOSIS: RIGHT KNEE OSTEOARTHRITIS VS. MENISCAL TEAR
- FINAL DIAGNOSIS: RIGHT KNEE OSTEOARTHRITIS WITH POSSIBLE MENISCAL INVOLVEMENT

TREATMENT PLAN:

- MEDICATIONS: CONTINUE IBUPROFEN, CONSIDER CORTICOSTEROID INJECTION
- PHYSICAL THERAPY: REFERRAL FOR KNEE REHABILITATION
- FOLLOW-UP: REASSESS IN 4 WEEKS

BEST PRACTICES FOR EFFECTIVE DOCUMENTATION

TO ENSURE HIGH-QUALITY MUSCULOSKELETAL ASSESSMENT DOCUMENTATION, CONSIDER THE FOLLOWING BEST PRACTICES:

- **BE THOROUGH:** INCLUDE ALL RELEVANT INFORMATION AND AVOID OMITTING DETAILS.
- **BE CLEAR AND CONCISE:** USE STRAIGHTFORWARD LANGUAGE AND AVOID JARGON.
- **USE STANDARDIZED TERMINOLOGY:** THIS ENHANCES CLARITY AND CONSISTENCY ACROSS DIFFERENT PROVIDERS.
- **REVIEW AND REVISE:** REGULARLY CHECK DOCUMENTATION FOR ACCURACY AND COMPLETENESS.

CONCLUSION

IN SUMMARY, **MUSCULOSKELETAL ASSESSMENT DOCUMENTATION EXAMPLES** ARE VITAL FOR EFFECTIVE PATIENT CARE AND COMMUNICATION AMONG HEALTHCARE PROVIDERS. BY FOLLOWING A STRUCTURED FORMAT AND INCLUDING ALL NECESSARY COMPONENTS, PRACTITIONERS CAN ENSURE COMPREHENSIVE EVALUATIONS THAT LEAD TO BETTER TREATMENT OUTCOMES. ADHERING TO BEST PRACTICES IN DOCUMENTATION ALSO ENHANCES THE QUALITY OF CARE, PROTECTS LEGAL INTERESTS, AND SUPPORTS ONGOING RESEARCH AND EDUCATION IN THE FIELD OF MUSCULOSKELETAL HEALTH.

FREQUENTLY ASKED QUESTIONS

WHAT IS MUSCULOSKELETAL ASSESSMENT DOCUMENTATION?

MUSCULOSKELETAL ASSESSMENT DOCUMENTATION IS A SYSTEMATIC RECORD OF A PATIENT'S MUSCULOSKELETAL SYSTEM EVALUATION, INCLUDING FINDINGS RELATED TO BONES, JOINTS, MUSCLES, AND SOFT TISSUES.

WHAT SHOULD BE INCLUDED IN A MUSCULOSKELETAL ASSESSMENT DOCUMENTATION EXAMPLE?

A COMPREHENSIVE MUSCULOSKELETAL ASSESSMENT DOCUMENTATION SHOULD INCLUDE PATIENT HISTORY, PHYSICAL EXAMINATION FINDINGS, RANGE OF MOTION ASSESSMENTS, STRENGTH TESTS, AND ANY IMAGING OR DIAGNOSTIC RESULTS.

HOW CAN I IMPROVE MY MUSCULOSKELETAL ASSESSMENT DOCUMENTATION SKILLS?

IMPROVING DOCUMENTATION SKILLS CAN BE ACHIEVED THROUGH CONSISTENT PRACTICE, UTILIZING STANDARDIZED TEMPLATES, ATTENDING TRAINING SESSIONS, AND SEEKING FEEDBACK FROM COLLEAGUES OR MENTORS.

WHAT ARE COMMON ABBREVIATIONS USED IN MUSCULOSKELETAL ASSESSMENT DOCUMENTATION?

COMMON ABBREVIATIONS INCLUDE ROM (RANGE OF MOTION), AROM (ACTIVE RANGE OF MOTION), PROM (PASSIVE RANGE OF MOTION), AND MSK (MUSCULOSKELETAL).

WHY IS ACCURATE DOCUMENTATION IMPORTANT IN MUSCULOSKELETAL ASSESSMENTS?

ACCURATE DOCUMENTATION IS CRUCIAL AS IT ENSURES CONTINUITY OF CARE, AIDS IN CLINICAL DECISION-MAKING, FACILITATES COMMUNICATION AMONG HEALTHCARE PROVIDERS, AND SERVES AS A LEGAL RECORD.

WHAT TOOLS CAN ASSIST IN MUSCULOSKELETAL ASSESSMENT DOCUMENTATION?

TOOLS SUCH AS ELECTRONIC HEALTH RECORD (EHR) SYSTEMS, ASSESSMENT TEMPLATES, AND MOBILE APPS CAN STREAMLINE THE DOCUMENTATION PROCESS AND ENSURE COMPREHENSIVE DATA CAPTURE.

HOW OFTEN SHOULD MUSCULOSKELETAL ASSESSMENTS BE DOCUMENTED?

MUSCULOSKELETAL ASSESSMENTS SHOULD BE DOCUMENTED AT EACH PATIENT VISIT, ESPECIALLY WHEN THERE ARE CHANGES IN THE PATIENT'S CONDITION, TO ENSURE UP-TO-DATE INFORMATION FOR ONGOING CARE.

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Musculoskeletal Pain: What It Is, Symptoms, Treatment & Types

Aug 15, 2024 · Musculoskeletal pain is pain that affects any of your bones, joints, ligaments, skeletal muscles or tendons. It can be temporary or chronic.

Musculoskeletal Pain: Causes, Symptoms, Diagnosis, Treatments - WebMD

Jun 20, 2025 · Get expert-reviewed insights into musculoskeletal pain, its causes, symptoms, how it's diagnosed, and the best ways to manage it.

Human musculoskeletal system - Wikipedia

The human musculoskeletal system (also known as the human locomotor system, and previously the activity system) is an organ system that gives humans the ability to move using their ...

Musculoskeletal System: Arthritis, Lower Back Pain, Bones, Muscles

What is the musculoskeletal system? Your musculoskeletal system includes your bones, cartilage, ligaments, tendons and connective tissues. Your skeleton provides a framework for your ...

Musculoskeletal system: Anatomy and functions | Kenhub

Nov 3, 2023 · The musculoskeletal system is an organ system consisting of specialized tissues of the bones and skeletal muscles. Learn all about it now at Kenhub!

Musculoskeletal Pain: Causes, Symptoms, Treatment - Healthline

Oct 22, 2021 · Musculoskeletal pain refers to pain in the muscles, bones, ligaments, tendons, and nerves. Learn more about its causes and treatments and how to find relief.

Musculoskeletal disorders: Types, symptoms, causes, and more

Apr 11, 2024 · Musculoskeletal disorders are a group of conditions that can affect the muscles, bones, joints, tendons, ligaments, cartilage, and spinal disks. Musculoskeletal disorders may ...

Musculoskeletal System Functions and Anatomy - Verywell Health

Jun 16, 2025 · The musculoskeletal system is the body's support structure. It is a matrix of bones, muscles, and joints that provides stability and protection and allows you to move.

Musculoskeletal health

Jul 14, 2022 · Musculoskeletal conditions are typically characterized by pain (often persistent) and limitations in mobility and dexterity, reducing people's ability to work and participate in society.

Musculoskeletal system: Main bones, joints & muscles | Kenhub

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