

Musculoskeletal Assessment Documentation Sample

NHS Musculoskeletal Referral Form

(Incorporating MCATT's, Orthopaedics and non-inflammatory Rheumatology referrals)

***Excludes routine physiotherapy, fracture clinic, urgent A&E referrals and suspected cancer 2 week wait**

If patient requires physiotherapy please refer directly, not via this MCATTS form
To access this service use Choose and Book (preferred), Fax or Email completed forms to:

Guys and St Thomas' NHS FT Musculoskeletal Service Guy's & St. Thomas' 3rd Floor Lambeth Wing St. Thomas Hospital Westminster Bridge Road SE1 7EH Email : gst-tr.MCATs@nhs.net ☎: 020 7188 7612 Fax: 020 7188 5092	Kings College Hospital NHS FT MCATS Therapy Suite, 1st Floor Golden Jubilee Wing Kings College Hospital, Denmark Hill, London, SE5 9RS Email: kch-tr.mskCATs@nhs.net ☎: 020 3299 8213 Fax: 020 3299 3843
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Patient Details

Title: ~[Title] Name: ~[Forename] ~[Surname] DoB: ~[Date Of Birth] Sex: ~[Sex]
Address: ~[Patient Address Line 1] ~[Patient Address Line 2] ~[Patient Address Line 3] ~[Patient Address Line 4] ~[Post Code]

Home Telephone No: ~[Telephone Number] Mobile: ~[Mobile No.] Work:


NHS Number (if known): ~[NHS Number]

Interpreter required YES ☐ NO ☐ If yes, which language?

Is patient off work due to this problem pain? YES ☐ NO ☐ If yes, how long for?

Provisional diagnosis (including any specific indication for direct referral to ortho/rheum):	Anticipated Initial review by: Any <input type="checkbox"/> Or would prefer MSK CATS <input type="checkbox"/> Orthopaedics <input type="checkbox"/> Rheumatology <input type="checkbox"/> OR Specific Clinician if appropriate:
Would this patient consider surgery for this problem if appropriate? YES <input checked="" type="checkbox"/> NO <input type="checkbox"/>	What clinical question do you want answered by this referral?

Please mark symptom distribution on chart
Unlock the form:
- Office 2003: click on View, Toolbars, Forms and click on padlock,
- Office 2007: click on Developer, Protect Document,
Restrict formatting, Stop Protection, then drag and drop the crosses



Clinical presentation/history

Musculoskeletal assessment documentation sample is a crucial aspect of patient care in various healthcare settings, particularly in physical therapy, orthopedic practices, and rehabilitation services. This documentation serves as a comprehensive record of a patient's musculoskeletal health, providing essential information that guides treatment decisions and tracks progress over time. In this article, we will explore the importance of musculoskeletal assessments, the components of effective documentation, and provide a sample documentation format for healthcare professionals.

The Importance of Musculoskeletal Assessment Documentation

Musculoskeletal assessments are vital for identifying issues related to bones, muscles, joints, and connective tissues. Proper documentation ensures that healthcare providers can deliver safe and effective care. Here are several key reasons why thorough documentation is essential:

- **Continuity of Care:** Accurate records allow multiple healthcare providers to understand a patient's history, treatment, and progress.
- **Legal Protection:** Comprehensive documentation can serve as a legal safeguard for providers in case of disputes or malpractice claims.
- **Quality of Care:** Detailed assessments help in formulating personalized treatment plans and improving patient outcomes.
- **Research and Education:** Documentation contributes to clinical research and helps in educating future healthcare professionals about best practices.

Components of Musculoskeletal Assessment Documentation

Effective musculoskeletal assessment documentation should include various components to ensure a thorough understanding of a patient's condition. Below are the essential elements:

1. Patient Information

- Name: Full name of the patient.
- Date of Birth: Patient's date of birth.
- Medical Record Number: Unique identifier for the patient.
- Date of Assessment: When the assessment took place.

2. Chief Complaint

- A brief statement about the primary reason the patient is seeking care. This should capture the essence of the patient's experience and concerns.

3. History of Present Illness (HPI)

- A detailed narrative describing the onset, duration, and nature of the symptoms. Include information such as:
 - Location of pain or discomfort
 - Characteristics of pain (sharp, dull, throbbing)
 - Aggravating and alleviating factors
 - Previous treatments and their effectiveness

4. Past Medical History

- Relevant previous medical conditions, surgeries, or injuries that may impact the current musculoskeletal assessment.

5. Medications

- A list of current medications, including over-the-counter drugs, supplements, and any relevant allergies.

6. Social History

- Information about the patient's lifestyle, including:
 - Occupational history
 - Activity level and exercise routine
 - Habits (smoking, alcohol use)

7. Review of Systems

- A thorough review that includes musculoskeletal and other systems such as neurological and cardiovascular. This helps identify any related issues that may not have been initially mentioned.

8. Physical Examination Findings

- Objective findings obtained during the physical examination should be documented comprehensively. Include:
 - Inspection: Look for deformities, swelling, discoloration, or asymmetries.
 - Palpation: Document tenderness, temperature, and any masses.
 - Range of Motion (ROM): Record active and passive ROM, noting any limitations or pain.
 - Strength Testing: Assess muscle strength and document findings using a standardized scale (e.g., 0-5 grading).
 - Special Tests: Include relevant orthopedic tests (e.g., Lachman test, McMurray's test) and their results.

9. Assessment/Diagnosis

- A summary of findings, including a clinical impression or diagnosis based on the evidence collected during the assessment.

10. Plan of Care

- A detailed outline of the proposed treatment plan, which may include:
- Physical therapy interventions
- Medications
- Referrals to specialists
- Follow-up appointments

11. Patient Education and Consent

- Document any education provided to the patient regarding their condition, treatment options, and exercises. Also, note if informed consent was obtained for any procedures or treatments.

Sample Musculoskeletal Assessment Documentation

To illustrate the structure and content discussed, here is a sample musculoskeletal assessment documentation.

Patient Information:

- Name: John Doe
- Date of Birth: 01/01/1980
- Medical Record Number: 123456
- Date of Assessment: 10/01/2023

Chief Complaint:

- "I have pain in my right knee that started about three weeks ago."

History of Present Illness (HPI):

- The patient reports a gradual onset of pain in the right knee. The pain is localized around the patella and is described as a dull ache (4/10 pain scale). It worsens with activities such as climbing stairs and during prolonged sitting. The patient has tried over-the-counter NSAIDs with minimal relief. No prior knee injuries reported.

Past Medical History:

- Hypertension, managed with medication
- No previous surgeries

Medications:

- Lisinopril 10 mg daily
- Ibuprofen as needed (up to 600 mg)

Social History:

- Works as an office manager, sedentary lifestyle
- Non-smoker, occasional alcohol use

Review of Systems:

- Musculoskeletal: Reports pain in the right knee; denies other joint pain.
- Neurological: No history of headaches, dizziness, or numbness.
- Cardiovascular: No chest pain or palpitations.

Physical Examination Findings:

- Inspection: Mild swelling noted around the right knee, no visible deformities.
- Palpation: Tenderness over the medial joint line, no warmth to touch.
- Range of Motion (ROM):
 - Active: 0-130 degrees with pain at the end range.
 - Passive: 0-135 degrees.
- Strength Testing: Right knee flexion and extension 4/5.
- Special Tests: Positive McMurray's test indicating possible meniscal tear.

Assessment/Diagnosis:

- Right knee pain likely secondary to a meniscal injury.

Plan of Care:

- Initiate physical therapy focusing on strengthening exercises for the quadriceps and hamstrings, and modalities for pain relief.
- Prescribe a course of NSAIDs for pain management.
- Refer to orthopedic specialist for further evaluation if symptoms persist.
- Schedule follow-up appointment in four weeks.

Patient Education and Consent:

- Discussed the diagnosis and treatment plan with the patient. Provided educational materials on knee exercises. Informed consent obtained for physical therapy.

Conclusion

In conclusion, musculoskeletal assessment documentation is a fundamental component of patient care that not only facilitates effective treatment but also enhances communication among healthcare providers. By following a structured approach and including all relevant components, practitioners can ensure that their documentation meets professional standards and contributes to improved patient outcomes. The sample documentation provided illustrates a practical application of these principles, serving as a guide for healthcare professionals in their practice.

Frequently Asked Questions

What are the key components of a musculoskeletal assessment documentation sample?

Key components include patient history, physical examination findings, range of motion assessments, strength testing, and any imaging or diagnostic results.

Why is standardized documentation important in musculoskeletal assessments?

Standardized documentation helps ensure consistency, enhances communication among healthcare providers, and improves the quality of care by providing a clear record of patient evaluations and treatment plans.

What common conditions should be documented in a musculoskeletal assessment?

Common conditions to document include arthritis, fractures, tendonitis, bursitis, and musculoskeletal pain syndromes.

How can technology improve musculoskeletal assessment documentation?

Technology, such as electronic health records (EHRs) and specialized software, can streamline documentation processes, enhance accuracy, and facilitate easier sharing of information among healthcare teams.

What is the role of patient-reported outcomes in musculoskeletal assessment documentation?

Patient-reported outcomes are crucial for capturing the patient's perspective on their symptoms, functional

limitations, and quality of life, providing valuable context to the clinical findings.

What guidelines should be followed when documenting musculoskeletal assessments?

Guidelines include using clear and concise language, adhering to legal and regulatory requirements, ensuring accuracy, and maintaining confidentiality while documenting all relevant findings systematically.

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Musculoskeletal Assessment Documentation Sample

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