


# Behavioral Health Assessment Form



**DELAWARE HEALTH AND SOCIAL SERVICES**  
Division of Substance Abuse and Mental Health  
1901 North DuPont Highway, New Castle, Delaware 19720  
Eligibility & Enrollment Unit 302.255.9458 Crisis Intervention Services 800.652.2929  
Fax copy of completed form to DSAMH Eligibility and Enrollment Unit during business hours, Mon.-Fri., 7 a.m.-3 p.m. to 302.255.4416  
or outside business hours, to 302.255.9952

**INITIAL BEHAVIORAL  
HEALTH ASSESSMENT**

*Instructions: This form is to be completed, signed, and dated for all clients who are being referred for psychiatric services.*

Presentation at ED ☐ Self ☐ Family/friend ☐ Police ☐ Provider ☐ Other ☐ N/A ☐ CS

Referral Source/Relationship \_\_\_\_\_ Date/Time of Referral \_\_\_\_\_

☐ On site OR ☐ Walk in AND ☐ Scheduled OR ☐ Unscheduled

Assessment Began \_\_\_\_\_ a.m. \_\_\_\_\_ p.m. \_\_\_\_\_  
Date (MM/DD/YYYY) and Time (00:00) Ended \_\_\_\_\_ a.m. \_\_\_\_\_ p.m. \_\_\_\_\_  
Date (MM/DD/YYYY) and Time (00:00)

Name of Client \_\_\_\_\_ ☐ Male ☐ Female

Street Address \_\_\_\_\_ City \_\_\_\_\_ Zip \_\_\_\_\_ PHONE \_\_\_\_\_

State/Country of Residence ☐ Delaware and County: ☐ New Castle ☐ Kent ☐ Sussex ☐ Homeless ☐ Other State \_\_\_\_\_

Date of Birth \_\_\_\_\_ Social Sec# \_\_\_\_\_

Employed ☐ YES ☐ NO ☐ Unknown Occupation \_\_\_\_\_ Veteran Yes ☐ No ☐  
Combat? Yes ☐ No ☐

Race/Ethnicity ☐ African American ☐ Asian American ☐ Caucasian ☐ Native American ☐ Other ☐ Latin/Hispanic ☐ Yes ☐ No ☐  
Language ☐ English ☐ Spanish ☐ Creole ☐ Chinese ☐ Other ☐ Limited English Proficiency ☐ Yes ☐ No ☐  
☐ Deaf/Hard of Hearing with ☐ American Sign Language ☐ Interpreter Needed ☐ Yes ☐ No ☐  
☐ Deaf/Hard of Hearing (does not communicate using ASL)

Medicaid # \_\_\_\_\_ INSURANCE ☐ Medicare ☐ NO INSURANCE  
☐ Aetna ☐ BC/BS ☐ Carve-out ☐ Cigna ☐ Coventry ☐ Diamond State ☐ DPCI ☐ UHC ☐ Tri-Care  
☐ Other Insurer \_\_\_\_\_

DSAMH MH Provider Name: \_\_\_\_\_ or ☐ NONE

☐ ACT ☐ ICM ☐ CRISP Location/Team \_\_\_\_\_

☐ Wilmington MHC ☐ Dover MHC ☐ Georgetown MHC ☐ Other or Group Home \_\_\_\_\_

Provider notified? ☐ Yes ☐ No ☐ N/A Name/Phone# \_\_\_\_\_

Probation/Legal History/TASC ☐ YES ☐ NO ☐ Unknown (If YES, detail on separate sheet if relevant) \_\_\_\_\_

**Behavioral health assessment form** is an essential tool utilized by mental health professionals to evaluate an individual's emotional, psychological, and social well-being. The assessment process is critical for diagnosing mental health conditions, developing treatment plans, and monitoring progress over time. This article delves into the intricacies of behavioral health assessment forms, their importance, components, and best practices for effective usage.

## What is a Behavioral Health Assessment Form?

A behavioral health assessment form is a structured document designed to gather comprehensive information about an individual's mental health status. It includes a series of questions and prompts that guide both the clinician and the client through an assessment process. The information collected helps

in making informed decisions regarding diagnosis and treatment.

## Importance of Behavioral Health Assessment Forms

Behavioral health assessment forms play a pivotal role in the mental health care process. Here are several reasons why they are important:

1. **Standardization:** These forms provide a standardized way of collecting information, ensuring that no critical areas are overlooked.
2. **Comprehensive Evaluation:** They allow for a thorough evaluation of various aspects of an individual's mental health, including history, symptoms, and risk factors.
3. **Facilitating Communication:** The forms serve as a communication tool between clients and mental health professionals, enhancing understanding and rapport.
4. **Guiding Treatment:** Results from the assessment inform the development of personalized treatment plans tailored to the individual's needs.
5. **Monitoring Progress:** Repeating assessments over time can help track changes in a person's mental health status and response to treatment.

## Components of a Behavioral Health Assessment Form

A well-structured behavioral health assessment form typically includes several key components. Each section is designed to gather specific information about the individual being assessed. The following are common elements found in these forms:

### 1. Demographic Information

This section collects basic information about the individual, including:

- Name
- Age

- Gender
- Address
- Contact Information
- Emergency Contact

## **2. Referral Source**

This component identifies who referred the individual for assessment, whether it be a healthcare provider, family member, or self-referral.

## **3. Presenting Concerns**

In this section, the individual describes the issues or symptoms that prompted them to seek help. This may include:

- Emotional distress
- Behavioral changes
- Substance abuse
- Relationship problems

## **4. Mental Health History**

This crucial section gathers information about the individual's past mental health issues, including:

- Previous diagnoses
- Treatment history
- Hospitalizations
- Medications

## 5. Family History

Understanding family dynamics and mental health history can be pivotal. This section may include questions about:

- Family members with mental health disorders
- Substance abuse issues in the family
- Familial relationships and dynamics

## 6. Social and Environmental Factors

This part assesses the individual's social support systems and environmental influences, including:

- Living situation
- Employment status
- Social relationships
- Cultural factors

## 7. Current Symptoms

Here, the individual rates their current symptoms, often using a scale (e.g., 1-10) or descriptive terms (mild, moderate, severe). Symptoms may include:

- Anxiety
- Depression
- Sleep disturbances
- Appetite changes

## **8. Risk Assessment**

This critical section evaluates any potential risks, such as:

- Suicidal thoughts or behaviors
- Self-harming behaviors
- Risk of harming others

## **9. Goals for Treatment**

The individual may express their treatment goals here, which can guide the therapeutic process.

## **Best Practices for Using Behavioral Health Assessment Forms**

To maximize the effectiveness of behavioral health assessment forms, mental health professionals should consider the following best practices:

### **1. Create a Comfortable Environment**

Ensure that the assessment takes place in a private and comfortable setting to encourage openness and honesty.

### **2. Explain the Purpose**

Before beginning the assessment, explain the purpose of the form to the individual. This can help alleviate any anxiety they may feel about the process.

### **3. Be Sensitive and Non-Judgmental**

Approach sensitive topics with care and empathy. This fosters trust and encourages a more accurate and comprehensive assessment.

## **4. Use Clear Language**

Ensure that the questions on the form are clear and easy to understand. Avoid jargon that may confuse the individual.

## **5. Review and Update Regularly**

Behavioral health assessment forms should be reviewed and updated regularly to reflect changes in best practices, legal requirements, and the evolving understanding of mental health.

## **6. Follow-Up on Findings**

After completing the assessment, discuss the findings with the individual. This helps them understand their mental health status and the next steps to take.

## **Conclusion**

In conclusion, the behavioral health assessment form is a vital instrument in the mental health care process. It facilitates a comprehensive understanding of an individual's mental health, guides treatment planning, and monitors progress. By adhering to best practices and ensuring a compassionate approach, mental health professionals can utilize these forms to enhance the quality of care provided to their clients. As our understanding of mental health continues to evolve, the importance of effective assessment tools will remain a cornerstone of successful therapeutic interventions.

## **Frequently Asked Questions**

### **What is a behavioral health assessment form?**

A behavioral health assessment form is a structured document used by healthcare professionals to evaluate an individual's mental health, emotional well-being, and behavioral issues. It helps in identifying symptoms, understanding the patient's history, and formulating treatment plans.

### **Why is a behavioral health assessment form important?**

It is important because it provides a comprehensive overview of a patient's psychological state, helps in diagnosing mental health disorders, and guides

clinicians in developing effective treatment strategies tailored to the individual's needs.

## **What are the key components of a behavioral health assessment form?**

Key components typically include personal information, mental health history, family history of mental illness, substance use, current symptoms, social and environmental factors, and any previous treatment received.

## **Who should complete a behavioral health assessment form?**

The form should be completed by the patient, preferably with assistance from a mental health professional to ensure accuracy and thoroughness. In some cases, family members may provide input, especially for children or individuals with cognitive impairments.

## **How often should a behavioral health assessment form be updated?**

It should be updated regularly, typically at each new visit or when there are significant changes in the patient's condition, treatment response, or life circumstances, to ensure ongoing relevance and accuracy.

## **What role does a behavioral health assessment form play in treatment planning?**

It plays a crucial role in treatment planning as it helps clinicians identify specific areas of concern, set measurable goals, and choose appropriate interventions based on the patient's unique situation and needs.

## **Are behavioral health assessment forms standardized?**

Yes, many behavioral health assessment forms are standardized, such as the DSM-5 criteria or specific clinical assessment tools, which ensures consistency and reliability in evaluating mental health conditions.

## **Can a behavioral health assessment form be completed online?**

Yes, many healthcare providers offer online versions of behavioral health assessment forms, allowing patients to complete them conveniently before their appointments, which can streamline the assessment process.

## **What challenges might arise when using a behavioral health assessment form?**

Challenges can include patients' reluctance to disclose sensitive

information, variations in interpretation of questions, and potential cultural biases that may affect how patients understand and respond to the form.

How does confidentiality apply to behavioral health assessment forms?

Confidentiality is critical; healthcare providers must ensure that all information collected through behavioral health assessment forms is kept private and secure, adhering to regulations such as HIPAA to protect patients' rights.

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